

Wealth Management Team

XXX's Wealth Management Team is comprised of industry professionals, providing clients with a unique range of premium research products, including market research and technical analysis on FX and other asset classes.

XXXX

Head of Wealth Management

Our experienced Wealth Management team is headed by XXXX, who brings 26 years industry experience managing securities and running Wealth Management businesses.

His recent experience includes Head of Asset Management at XXX and Head of Asset Management and research at XXX.

XXXX also has extensive experience in sustainable asset management.

XXXX

Chief Economist

XXXX holds a Ph.D. from Columbia University. He started his career as an economist at the World Bank. Over the last 15 years he has held various senior research and management positions at XXX and XXX. At XXX, he was Senior Economist for the United States and Canada, Head Investment Research XXX (a former Group subsidiary), and Head Investment Products and Services XXX. At XXX he was Co-Head Investment Research.

XXX 銀行的財富管理團隊薈萃業內精英，為客戶提供精湛研究產品，包括外匯及其他資產類別的市場研究和技術分析。

XXXX

財富管理主管

我們的財富管理團隊經驗豐富，團隊主管 XXXX 擁有 26 年的證券投資和財富管理經驗。

近年曾擔任：XXX 銀行資產管理主管，以及 XXX 資產管理和研究主管。

XXXX 亦擁有廣泛的可持續資產管理經驗。

XXXX

首席經濟學家

XXXX 持有哥倫比亞大學哲學博士學位。最初在世界銀行擔任經濟學家，開始職業生涯。曾在 XXX 和 XXX 工作 15 年，先後擔任多個高級研究與管理職位。在 XXX，曾任美國及加拿大業務高級經濟學家、XXX (XXX 集團原附屬公司) 投資研究主管，以及 XXX 投資產品與服務主管。在 XXX，曾任投資研究聯席主管。